

BRIGHT ENERGY SOLUTIONS® RESIDENTIAL REBATE APPLICATION - 2021

High-Efficiency Quality Install Cooling A/C ASHP ≥15 SEER ≥18 SEER DUAL FUEL NEEP COLD CLIMATE

Read all rebate qualifications on the third page of this form. **Application will be returned without valid purchase receipt/invoice.**

CUSTOMER INFORMATION (Please Print)

Customer Name		Phone		Date Submitted	
Installation Address		City		State	ZIP Code
Mailing Address		City		State	ZIP Code
Municipal Utility Name & Account Number			Installation (Completion) Date	Home Type: <input type="checkbox"/> New Construction <input type="checkbox"/> Existing	
Email Address (By providing your email address, you are granting The Utility permission to send emails regarding this project and/or updates on our incentive programs.)					
Customer hereby certifies that: 1. the customer is solely responsible for the accuracy of the application information; 2. all installation is complete and operational prior to submitting this application; 3. all rules of this program (listed on page 3) have been followed; 4. Bright Energy Solutions and the local Municipal Utility are not liable for any work performed; 5. The customer agrees to all terms and conditions (listed on page 3) of this program.					
Customer Signature					Date

If payment is to be made to an Alternative Recipient, please complete the remainder of this section:

Company Name		Contact Name		Phone	
Address		City		State	ZIP Code

REGISTERED CONTRACTOR INFORMATION

Contractor Company Name		Primary Rebate Contact		Phone	
Mailing Address		City		State	ZIP Code
Email Address (By providing your email address, you are granting The Utility permission to send emails regarding this project and/or updates on our incentive programs.)					
I hereby certify that all information is accurate, including claims of efficiency, size and customer information. Reasonable efforts have been made to follow the guidelines of ANSI / ACCA Standard:					
Contractor Signature					Date

NEW EQUIPMENT INFORMATION

NOTE: An invoice showing the purchase date, equipment manufacturer, model numbers and serial numbers must be submitted with the application, and must match the information below EXACTLY.

Installation Date _____ Startup/Testing Date _____ Outdoor Temp ° F (Min. outdoor temperature allowed: 55° F) _____

Manufacturer _____ Check here if unit is Multi-Stage BTU _____

Condenser model number _____ Condenser serial number _____

Evaporator coil model number _____ Evaporator coil serial number _____

System AHRI reference number (www.ahridirectory.org) _____ SEER Rating _____ HSPF _____

Furnace manufacturer _____ Furnace model number _____ Furnace serial number _____

Natural Gas Furnace Rebate: AFUE ≥96% If furnace rebate: Furnace AHRI # _____

ENERGY STAR® Thermostat Installed: Yes No Manufacturer _____ Model _____

Heating Equipment Controlled: Natural Gas Furnace Natural Gas Boiler Heat Pump Electric Furnace Fuel Oil or Propane Furnace

High-Efficiency Quality Install Cooling – Residential – 2021

INSTALLATION INFORMATION			
Please complete the following airflow tests and the appropriate refrigerant charge tests. Make sure to fill out ALL boxes or the application will be returned.			
SIZING	1. A completed load calculation is on file <input type="checkbox"/> Yes <input type="checkbox"/> No		REFRIGERANT CHARGE
	2. Amps - Compressor _____ amps		
AIRFLOW	3. Amps - Furnace _____ amps		TXV SYSTEM
	4. Return dry bulb temperature _____ degrees		11. Liquid line pressure _____ PSIG
	5. Return wet bulb temperature _____ degrees		12. Liquid line temperature _____ degrees
	6. Supply dry bulb temperature _____ degrees		13. Actual subcool temperature _____ degrees
	7. Supply wet bulb temperature _____ degrees		14. Target subcool temperature _____ degrees
	8. Total external static pressure (inches water column, or IWC) _____ IWC		15. Difference (14-13) _____ degrees
	9. CFM Fan Speed (Check one):		NON TXV SYSTEM
	A. Check one: Low <input type="checkbox"/> Medium <input type="checkbox"/> Medium High <input type="checkbox"/> High <input type="checkbox"/> Electronically Commutated Motor (ECM) <input type="checkbox"/>		
	B. Measured air flow (including ECM) _____ CFM		16. Suction line pressure _____ PSIG
	10. Type of Refrigerant _____		17. Suction line temperature _____ degrees
		18. Actual superheat _____ degrees	
		19. Target superheat _____ degrees	
		20. Difference (19-18) _____ degrees	
		DUCTWORK	
		Method used to seal exposed ductwork?	
		<input type="checkbox"/> UL-181B-M approved and labeled mastic	
		<input type="checkbox"/> UL-181B-FX foil-faced, butyl-backed tape	
		<input type="checkbox"/> Mastic with fiberglass mesh tape (9x9 mesh weave)	
		<input type="checkbox"/> OEM-approved equivalent	

SUMMARY OF INCENTIVES

A/C ≥15 SEER - \$300	\$
A/C ≥18 SEER - \$400	\$
Heat Pump ≥15 SEER (HSPF ≥8.5) - \$300	\$
Heat Pump ≥18 SEER (HSPF ≥9.5) - \$400	\$
NEEP Cold Climate listed Heat Pump - \$400 (NEEP listing available at https://ashp.neep.org/#/)	\$
Dual Fuel Heat Pump ≥ 15 SEER (HSPF≥8.5) - \$900	\$
Dual Fuel Heat Pump ≥ 18 SEER (HSPF≥9.5) - \$1100	\$
Dual Fuel NEEP Cold Climate listed Heat Pump - \$1300 (NEEP listing available at https://ashp.neep.org/#/)	\$
High-Efficiency Furnace (AFUE ≥96%) - \$350	\$
ENERGY STAR® Smart Thermostat – Natural Gas Furnace/Boiler = \$75	\$
ENERGY STAR® Smart Thermostat – A/C Only or A/C With Heat Source Other Than Natural Gas	\$
*Certified Quality Install Contractor will also receive \$100 incentive. Total Customer Incentive:	\$

For the purpose of this incentive a dual-fuel system is a home comfort system that pairs an electric heat pump (primary heat source) with a natural gas, propane, or fuel oil furnace and alternates between the two fuel sources to maximize comfort and efficiency.

UTILITY USE ONLY

Date Received:	Pre-Inspected: <input type="checkbox"/> Yes <input type="checkbox"/> No	Date Pre-Inspected:	Initials:	Post-Inspected: <input type="checkbox"/> Yes <input type="checkbox"/> No	Date Post-Inspected:	Initials:
Incentive Approved: <input type="checkbox"/> Yes <input type="checkbox"/> No	Amount:	Date Approved:	Utility Representative Signature:			

High-Efficiency Quality Install Cooling – Residential – 2021

Submit the following to your participating utility:

1. This rebate form, filled out completely. (Attaching AHRI certificates is highly recommended.)
2. Your purchase receipt/invoice showing these details:
 - Customer name
 - Installation address
 - Invoice date
 - Equipment brand name and model number
 - Equipment size
 - Equipment efficiency level
3. Submit application and supporting documents to: rebate@brightenergysolutions.com. Or, mail to your participating electric utility listed on Page. 4.

Contractors should keep in their files:

1. A copy of all documents submitted to the utility.
2. The load calculation used to 'right size' the unit.

Rebate Details

Once completed paperwork is submitted, incentive payments are usually made within 4 – 8 weeks. Incomplete applications will either delay payments or be denied. Bright Energy Solutions is not responsible if the contractor provides inaccurate information about the amount and/or conditions of the actual rebate or equipment eligibility.

Qualifying equipment must be purchased and installed between January 1 and December 31 of the year indicated on this application. A signed application and itemized invoices for materials and labor must be submitted to the participating utility within 30 calendar days of installation and completed testing. If testing is delayed due to outdoor temperatures, the application must be submitted within 30 days of testing, but no later than July 31 of the following year. Only one rebate per piece of equipment will be paid. Furnaces may be eligible for high-efficiency natural gas rebate.

Bright Energy Solutions reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures. Bright Energy Solutions is not liable for rebates promised to customer as a result of a contractor misrepresenting the program. Bright Energy Solutions does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties), and shall not be liable for any and all claims arising from or related to the installed equipment.

All information on the receipt or invoice must match the information on the rebate application or the application will not be processed.

We reserve the right to conduct random inspections to verify installation of the rebated equipment at the address indicated on the front of this form. If we select your application for a random inspection, the rebate application will not be processed until the inspection has been satisfactorily completed. Inspections may also be performed after rebate payment at Bright Energy Solutions' discretion. The local participating Municipal Utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program. Participation in the program may be publicized, and information

contained in the application may be shared with state boards, commissions, departments, and other Bright Energy Solutions participating utilities.

Limitations

Rebate qualifications and amounts are subject to change at any time. Rebate programs may be cancelled without notice. Please visit www.brightenergysolutions.com to determine whether any program changes have occurred. Total energy efficiency rebates per residential customer are limited to \$10,000 per year unless otherwise authorized by Bright Energy Solutions. Equipment must not be used to qualify and receive payment for energy savings from any wholesale electricity market.

Qualifying Customers

Participating Municipal Utility electric residential customers are eligible for Quality Install rebates when buying new qualifying, high-efficiency central air conditioners or air source heat pumps (reconditioned equipment is not eligible). **Qualifying equipment must be purchased from and installed by a contractor who is currently registered with the Bright Energy Solutions High-Efficiency Quality Install Cooling Rebate Program.** These contractors have agreed to the terms of the program and have met training qualifications. A list of participating contractors can be found on our website. Rebate applications from unregistered contractors will not be accepted.

Qualifying Equipment

Customer must select a new, high-efficiency cooling system with an efficiency listed in the previous rebate chart. The system must be matched, which means the outdoor condenser unit and the indoor evaporator coil were designed by the manufacturer to work together to provide top performance and maximum efficiency. No commercial or mini-split (ductless) units allowed. If more than one unit is installed at an address, one rebate form per unit is required to receive a rebate for each unit.

Only equipment listed on the AHRI site (ahridirectory.org—residential section only) will qualify. Efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute (AHRI), ahridirectory.org. Submitting an AHRI certificate with your application and invoice is highly recommended. The AHRI list of qualifying equipment is dynamic and changes frequently. AHRI certificates that are printed within two weeks of the installation date, and sent in with the rebate application will be honored even if the equipment is no longer listed on the dynamic website.

*The use of a furnace's variable speed fan to increase the SEER rating above the nominal rating will be allowed for determining rebate eligibility provided the furnace was installed within one year prior to the air conditioner purchase. The overall furnace and air conditioning rating must be found in the AHRI directory. An invoice for the furnace must also be included in the final submitted paperwork.

Multi-stage AC units are eligible for rebates for matching furnaces that were installed previously. The invoice must clearly state "multi-stage furnaces."

Installing and Testing the Equipment

In order to verify that the equipment has been properly installed, the contractor must activate the system and perform tests relating to the airflow and refrigerant charge. These tests can only be conducted when the outdoor (ambient) temperature is 55 °F or higher. Rebate applications may not be submitted until the equipment has been tested. Using alternative test environments such as blocking the condenser will result in a denied rebate. If a qualifying system is purchased and installed on or before December 31, but conditions do not allow for equipment testing at the time of installation, the customer will still be eligible for the rebate as long as testing is completed and the application submitted by July 31 of the following year.